

2024 11 45

2023



01

	03
	03
	04
2023	04
	04

02

MOA IETF	05
	05
IDC 2024 IT 4.1%	05
	06
	06
	06

03

“ ”	07
	07
	08
	08
IPv6	08
“ ”	09
	09

04

8.65	10
	10
	10

05

	11
--	----



10 21





MOA IETF

MOA

“ ”

MOA “ ” RPKI Resource Public Key

Infrastructure frastr0024

RPKI

PKI %



3 2.9 2

87.50 19.3
203 34.43 54.4

26.01 IPTV
3252 9.4
24.7 2.2
9.4 ř

“ ” “ ”





“

”

“

”





“ IPv6

”

“ ” “ ”

IPv6

IPv6

61

18	27	16	44	19
985	211	20	32	

45% 52%

2	12	22
---	----	----

25 IPv6

IPv6+





8.65

“ CEF ”

2024 2027 8.65

5G

CEF 2021

2027 337 CEF

%



(2024)

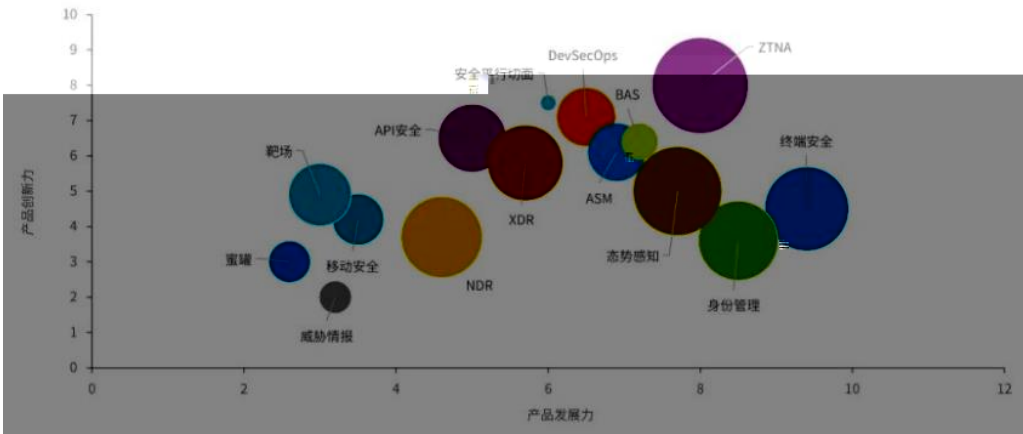


IDC

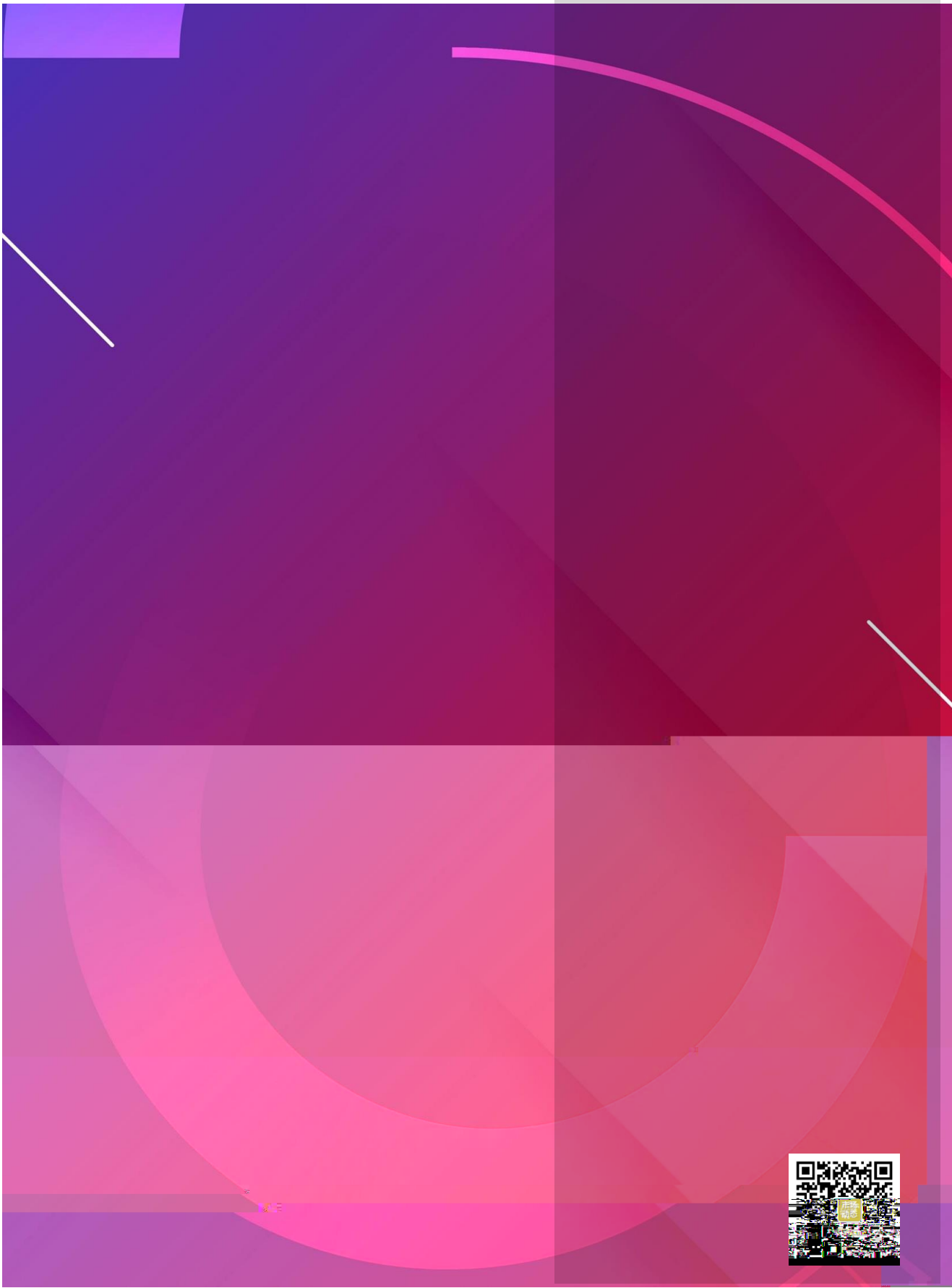
IDC 2025 40% 2000
GenAI

AI

/



- 2023
- ISC2 2024
- 2024
- 2024
- Gartner 2025
- 2024
- IPv6 -



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